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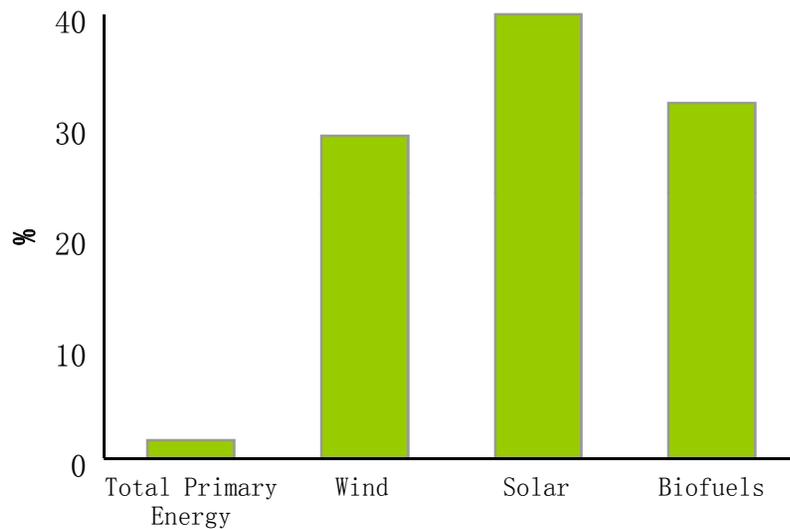
Sustainable energy



Alternative Energy – the market today

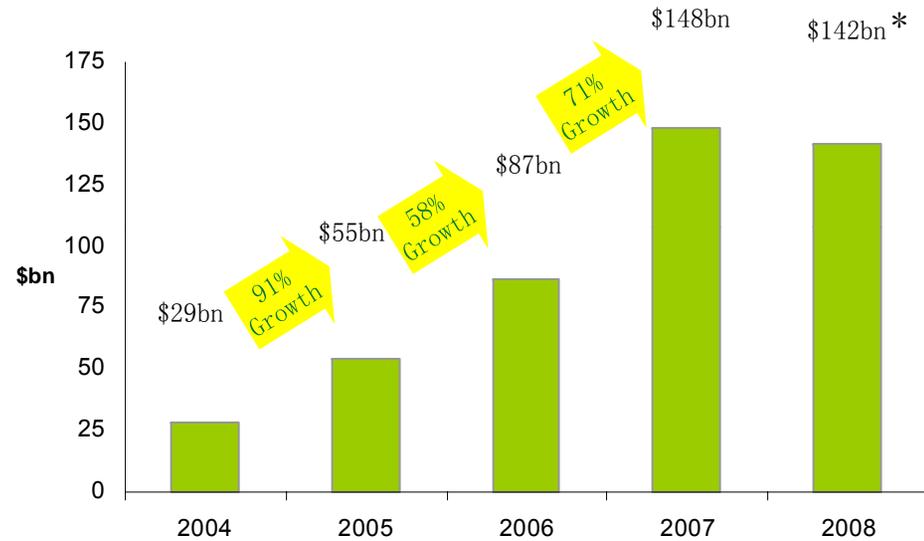


Demand growth p. a. since 2001



Sources: Primary energy based on IEA WEO reference scenario. Renewables based on New Energy Finance

Global new investment in clean energy



Grossed-up estimate based on disclosed deals. New investment only. *142 is current estimate - final numbers due Q1 Source: New Energy Finance

- Fastest growing sector of the global energy market
- Investment now of c. \$140bn in 2007 and 2008

Carbon Management

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Carbon capture & storage (CCS)



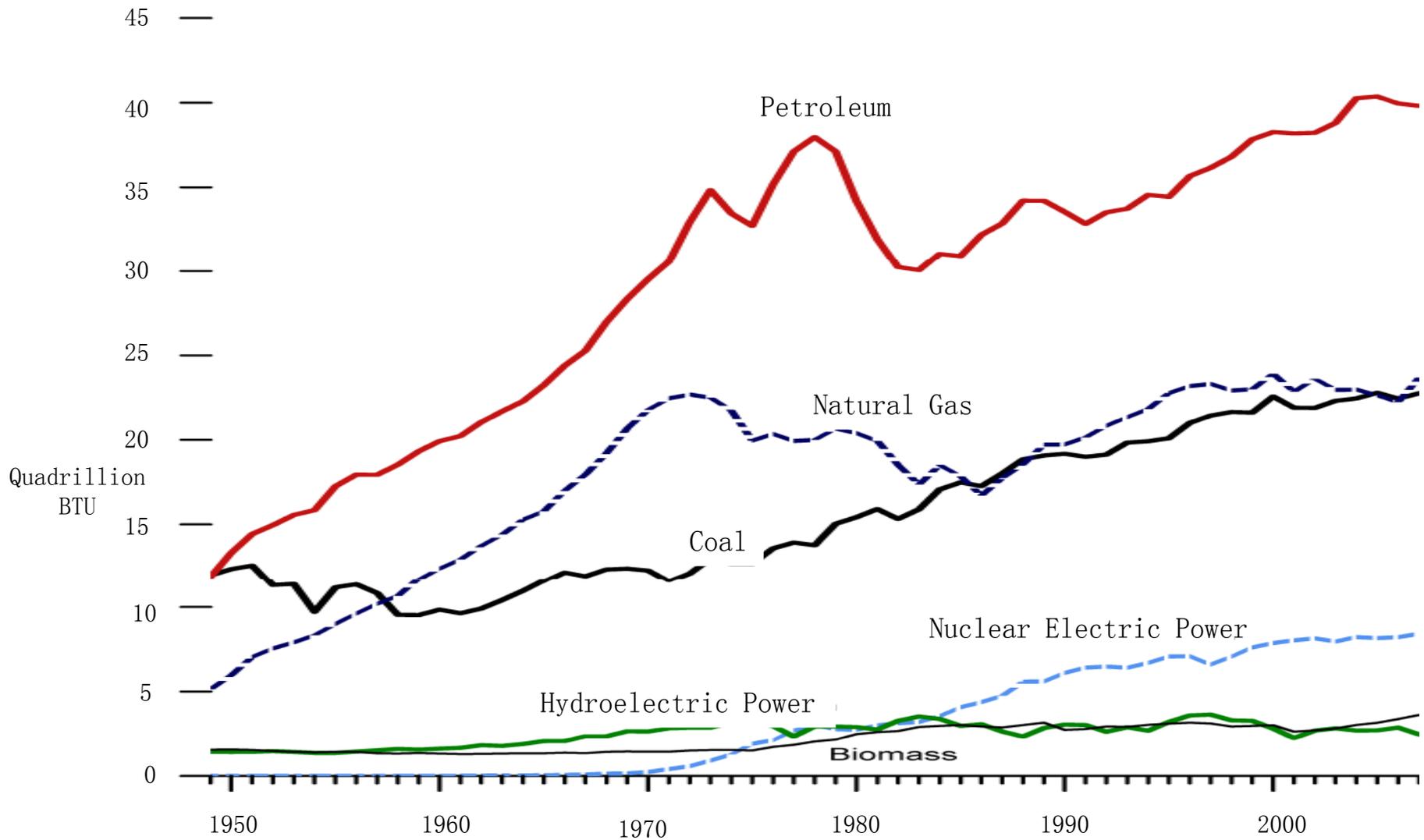
Currently

- In 2000, we were instrumental in setting up the CO₂ Capture Project, a partnership of leading energy companies focused on investigating CCS technology and developing new technologies to reduce the cost of capture.
- We have established the Carbon Mitigation initiative with Princeton university to develop carbon reduction strategies.
- In Algeria at the In Salah gas field, we're testing technology that allows us to capture CO₂ from the produced gas and return it underground to the natural reservoirs it originally came from. We have been reinjecting CO₂ at the In Salah field since 2004 with around one million tonnes per year being stored, providing a test bed for CCS at industrial scale.
- In 2005 we joined the Advisory Council of the Zero Emissions Power Technology Platform, advising on CCS technology development and deployment, in order to help Europe to meet its emissions reduction targets.

Our Commitment

- To continue to support the development and world scale deployment of CCS technology – with the policy and regulatory frameworks that are now being introduced in key markets.

U.S. energy consumption by source



Source: U.S. Energy Information Administration 2007